



# Strategic Achievement Worksheet

## Strategy Partners Series

### Part 1: Setting Your Most Important Goal for the Year

Name:	Date:	Planning Year:
What is your <b>MOST IMPORTANT GOAL</b> for this coming year? If today were January 1 <sup>st</sup> of next year, and you were incredibly stoked about this year, what is the one thing that fills you with joy?		
Why is this important? How will the completion of this goal impact you, your family, clients and/or business?		
What 3 crucial things will drive success of this goal?		
What resources or data do you need? List any people, tools or information you must have in order accomplish this goal.		
What is likely to get in your way of making this goal happen?		
What one thing do you need to do to remove or overcome the obstacle above?		
Consider the success drivers, resources or data, and obstacles above. What <b>BIG ROCK</b> will move your Most Important Goal forward for which you want to be held accountable over the next quarter?		

Parts 2 & 3 will help you keep your Most Important Goal moving forward all year long.





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### Part 2: Moving Your Most Important Goal Forward - Monthly

Name:		Date:		Planning for Month:	
Current Quarter's Big Rock:					
What did you do most recently to move this quarter's <b>BIG ROCK</b> forward?					
What is the one thing for which you want to be held accountable this next month? Review your success drivers, resources or data, and obstacles from Part 1 to help you think about next steps.					

### Part 3: Moving Your Most Important Goal Forward - Quarterly

Planning for Quarter:	Q1	Q2	Q3	Q4
How did you contribute to your <b>MOST IMPORTANT GOAL</b> last quarter?				
Consider the success drivers, resources or data, and obstacles from Part 1. What is the <b>BIG ROCK</b> you need to tackle this next quarter to achieve your <b>MOST IMPORTANT GOAL</b> ?				
What is the one thing that will help you move this quarter's <b>BIG ROCK</b> for which you want to be held accountable this next month?				

Success is achieved with tiny steps that add up. As long as you are moving forward, celebrate!

